

Date: April 25, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Ref: SCRIP: 543953 | KHAZANCHI | INE00WC01011

Dear Sir/Madam,

Sub: Reconciliation of share capital audit report for quarter ended March 31, 2026.

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended **March 31, 2026**. The report has been signed by M/s. A. K. Jain & Associates, Practicing Company Secretaries.

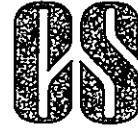
This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. This is for your information and records.

Yours Faithfully
For Khazanchi Jewellers Limited

Sakshi Jain
Compliance Officer & Company Secretary
Membership No.: A68478
Encl: As above



A. K. JAIN & ASSOCIATES
COMPANY SECRETARIES

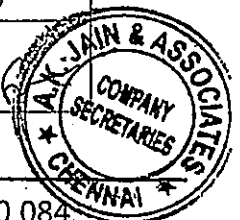


S. Anil Kumar Jain B.Com., FCS
Balu Sridhar M.A.C.S., FCS., LLB
Pankaj Mehta B.Com (C.S.), ACS

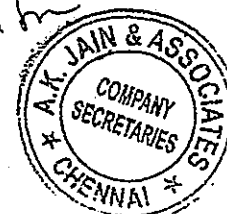
RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the registers, records, books and papers of M/s. KHAZANCHI JEWELLERS LIMITED (the Company) for the Fourth Quarter ended 31st March 2026 and, in our opinion, and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we report:

1.	For Quarter	:	31 st March 2026	
2.	ISIN No.	:	INE00WC01011	
3.	Face Value	:	Rs.10/- each	
4.	Name of the Company	:	KHAZANCHI JEWELLERS LIMITED	
5.	Registered Office Address	:	No.130, NSC Bose Road, Sowcarpet, Chennai – 600079	
6.	Correspondence Address	:	No.130, NSC Bose Road, Sowcarpet, Chennai – 600079	
7.	Telephone Nos.	:	Tel: 044 – 42015915	
8.	Email Address	:	info@khazanchi.co.in	
9.	Name of the Stock Exchanges where the Company's Securities are listed	:	BSE Limited (BSE)	
			No. of Equity Shares	%
10.	Issued Capital		2,47,46,900	100.00
11.	Listed Capital (Exchange wise as per the records of the Company)			
	BSE		2,47,46,900	100.00
	NSE		--	--
12.	Held in Dematerialized Form in CDSL	:	1,77,83,765	71.86
13.	Held in Dematerialized Form in NSDL	:	69,63,135	28.14
14.	Physical	:	0	0.00
15.	Total No. of Shares (12+13+14)	:	2,47,46,900	100.00
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	NIL	

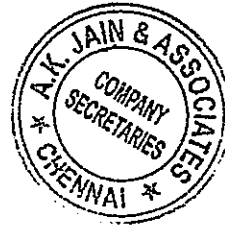


17.	Certifying the details of changes in share capital during the period under consideration as per table below:						
	Particulars	No. of Shares	Applied / Not Applied for listing	Listing on stock exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
	N.A	N.A	N.A	N.A	N.A	N.A	N.A
18.	Register of Members is updated (Yes / No). If not, updated upto which date			:	Yes		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any			:	N.A.		
20.	Has the Company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reasons why?			:	N.A.		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.						
	Total No. of demat requests		No. of requests	No. of Shares	Reasons for delay		
	Confirmed after 21 days		---	---	---		
	Pending for more than 21 days		---	---	---		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:			Ms. SAKSHI JAIN Company Secretary & Compliance Officer No.130, NSC Bose Road, Sowcarpet, Chennai - 600 079 Tel: 044 - 42015915 E-mail: cs@khazanchi.co.in			
23.	Name, Address, Tel & Fax No., Regn. No. of the Auditor:			Mr. BALU SRIDHAR Partner A.K. Jain & Associates Company Secretaries No. 2, Raja Annamalai Road, First Floor, Purasaiwalkam, Chennai - 600 084 C.P. No. 3550 Tel.: 044 - 26651224 E-mail: akjainassociates@gmail.com			



24.	Appointment of common agency of share registry work:	CAMEO CORPORATE SERVICES LIMITED 'Subramanian Building', No. 1, Club House Road, Chennai - 600 002
25.	Any other details that the auditor may like to provide:	NA

For A.K. JAIN & ASSOCIATES
Company Secretaries



BALU SRIDHAR

Partner

M. No. F5869

C P No.3550

UDIN: F005869H000200030

PR: 7863/2026

Place: Chennai
Date: 25/04/2026